

<p>March 1, 2011</p> <p><b>KingSett Canadian Real Estate Income Fund LP</b></p> <p>Acquisition of Cherryhill Portfolio, London 2,114 Apartment Units and 194,000 sf Retail and Office Building Joint Venture</p> <p> KingSett CAPITAL</p>	<p>September 15, 2011</p> <p><b>KingSett Real Estate Growth LP No. 4</b></p> <p>Acquisition of Yonge Street Portfolio, Toronto 60,000 sf Retail and Office Buildings</p> <p> KingSett CAPITAL</p>	<p>December 2011</p> <p><b>KingSett Real Estate Growth LP No. 4</b></p> <p>Acquisition of Sheppard Centre, Toronto 673,000 sf Urban Mixed-Use Centre Joint Venture</p> <p> KingSett CAPITAL</p>
<p>May 27, 2011</p> <p><b>KingSett Real Estate Growth LP No. 3</b></p> <p>Sale of 1165 Kenaston, Ottawa 180,689 sf Mixed-Use Building</p> <p> KingSett CAPITAL</p>	<p>June 20, 2011</p> <p><b>KingSett Real Estate Growth LP No. 4</b></p> <p>Acquisition of 454 Yonge Street, Toronto 34,000 sf Retail and Office Building Joint Venture</p> <p> KingSett CAPITAL</p>	<p>February 8, 2011</p> <p><b>KingSett Canadian Real Estate Income Fund LP</b></p> <p>\$18M Convertible Debenture Melcor Developments Inc.</p> <p> KingSett CAPITAL</p>
<p>July 29, 2011</p> <p><b>KingSett Real Estate Growth LP No. 4</b></p> <p>Sale of 150 Montreal-Toronto, Montreal 924,000 sf Industrial Building</p> <p> KingSett CAPITAL</p>	<p>August 15, 2011</p> <p><b>KingSett Canadian Real Estate Income Fund LP</b></p> <p>Acquisition of 1255 Bay Street, Toronto 63,756 sf Office Building</p> <p> KingSett CAPITAL</p>	<p>October 3, 2011</p> <p><b>KingSett Real Estate Growth LP No. 3</b></p> <p>Sale of Timbercreek Multi-Family Portfolio, Ottawa 8 Buildings, 766 Units Joint Venture</p> <p> KingSett CAPITAL</p>
<p>2011</p> <p><b>KingSett Real Estate Growth LP No. 3</b></p> <p>Sale of 3.5M sf Industrial Properties Joint Venture</p> <p> KingSett CAPITAL</p>	<p>August 26, 2011</p> <p><b>KingSett Real Estate Growth LP No. 2</b></p> <p>Sale of Redwoods and Palisades Retirement Residences, Ottawa 365 Units</p> <p> KingSett CAPITAL</p>	<p>September 15, 2011</p> <p><b>KingSett Real Estate Growth LP No. 3</b></p> <p>Sale of Cambridge Corporate Centre, Cambridge 121,000 sf Flex Industrial Building</p> <p> KingSett CAPITAL</p>
<p>2011</p> <p><b>KingSett Real Estate Mortgage LP</b></p> <p>\$152M of New Commitments in 2011</p> <p> KingSett CAPITAL</p>	<p>September 30, 2011</p> <p><b>KingSett Real Estate Growth LP No. 2</b></p> <p>Sale of 17600 Trans-Canada Highway, Montreal Industrial Land Joint Venture</p> <p> KingSett CAPITAL</p>	<p>December 2011</p> <p><b>KingSett Real Estate Growth LP No. 4</b></p> <p>Acquisition of 555 Richmond Street West, Toronto 300,000 sf Office Building Joint Venture</p> <p> KingSett CAPITAL</p>

# \$1.5 Billion of transactions in 2011

**\$800 Million Acquisitions**  
**\$700 Million Dispositions**

The partners and principals at KingSett thank all of our investors, lenders, brokers, advisors, property managers and tenants for a successful 2011.

We look forward to working with our stakeholder community towards a productive 2012, our 10th anniversary.

We're owners, investors and financial partners building relationships through creativity, decisiveness and execution.

Have an idea? Let's talk.



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This notice appears as a matter of record